

M&M Area
COMMUNITY
FOUNDATION

2020 ANNUAL REPORT

**SO.
MUCH.
GOOD.**

This year's report...

GOOD THINGS IN A **TOUGH YEAR**

LOOKING AHEAD

As we begin our 28th year, **we're filled with hope and optimism because of your generosity.** You have built a resourceful and visionary Community Foundation that works tirelessly to improve the quality of life for residents of Marinette and Menominee Counties.

HERE'S WHAT WE DO:

- We are a community leader, coordinating collaborative resources to create positive change.
- We have an in-depth understanding of the issues, opportunities and resources that shape our community.
- By awarding grants and scholarships, we invest in the long-term success of organizations and bring people together to address local issues and opportunities.
- Our business is in building community and helping the places we call home continue to flourish and grow.

This is **YOUR** Community Foundation.

Together, we do **GOOD THINGS.**

2020

GRANT RECIPIENTS

Impact Fund for COVID-19 Relief

- Twin Bridge Rescue Squad
- Menominee Animal Shelter
- Abundant Life Mission
- West Shore Fishing Museum
- St. Joseph Conference of St. Vincent de Paul
- Camp Daniel
- CASA of Brown County
- DAR Boys & Girls Club
- Crivitz Rescue Squad
- Dorothy's Haven of Hope Homeless Shelter
- Greater Marinette-Menominee YMCA
- Wausaukee Rescue Squad
- Marinette Youth Baseball
- St. Vincent de Paul Society of Marinette
- Wausaukee Enterprises

Philanthropy Fund

- A grant to the Wallace Bible Church will provide a Thanksgiving dinner for people struggling with poverty, disabilities or loneliness.
- Friends of the Menominee County Library will utilize their funding to expand their early literacy programs to include daycare providers and Pre-K classrooms.
- "Art Force" at Goodman-Armstrong Creek School District received a grant for their Community Gratitude Through Art project. Students of all ages will work together to add an extra element of artistic beauty to their community in conjunction with local artists and businesses.
- The Marinette School District plans to restock their book vending machine at Park Elementary School.
- Peter Piper Kiddie Nurseries will purchase STEM/STEAM materials to use as a part of their daycare curriculum.
- The School District of Niagara will continue its partnership with the local Coats of Many Colors organization to buy winter jackets, snow pants, boots and other accessories for students in grades 4K - 12.
- The transportation needs of local residents will be supported by the grant to St. Joseph Conference - Marinette, Society of St. Vincent de Paul.

Peshigo Area Community Fund

- The grant to Peshtigo Middle/High School Skills USA will be used to purchase materials to build a robotics training course to be used at competitions.
- Peshtigo Lions Club will use their award to develop a handicapped fishing pond and access area including an American with Disabilities Act (ADA) compliant fishing pier.

Crivitz Area Giving Fund

- Crivitz-Stephenson Historical Society will use their grant to make the collection of photographs and documents available in a more accessible way to community members.
- Northwood's Apostolic Church will use their award to host an annual community Thanksgiving dinner.
- Crivitz Rescue Squad will use funds to expand their community garden.

Youth Field of Interest Fund

- Court Appointed Special Advocates (CASA) of Menominee County received a \$10,000 capacity building grant to continue their vital operations.
- Funds awarded to the Coleman School District are designated for their Academic and Career Planning Inspire Project offered through CESA 8.
- Camp New Day U.P. will use funds to reimagine their summer camp program for children who have been impacted by the incarceration of a parent or family member.
- Books for students from early childhood through 3rd grade will be purchased by the Crivitz Area Women's Club.
- Marinette County Public Health received a grant to purchase bike helmets for their Bike to Pool Program. A second grant is directed to their Child Passenger Safety Program to purchase car seats for low income families across Marinette County.
- iPads will be purchased for the Children's Theatre at UWGB-Marinette Campus.
- Crivitz School District received a grant for their Clothes for Change project which provides free or low cost clothing and hygiene supplies to high school students.
- During the 2020 – 2021 school year, the Menominee Area Public Schools will purchase healthy snacks for K - 12 students to have on weekends.

2020

GRANT RECIPIENTS cont.

Community Wide Fund

- Faithorn Township will purchase a generator and pay for installation of a diverter so the Township Hall can be used in emergency situations.
- Menominee County Library plans to use funding towards their goal of providing free public WiFi at all Township Hall parking lots across Menominee County.
- The capacity building grant awarded to the Marinette and Oconto Counties Literacy Council will pay for rent and internet access at their new office in Coleman.
- Veterans will receive gas and grocery cards from the award received by Marinette County Elderly Services.
- Survivors of domestic violence will receive support for critical services including security needs and therapy from the award received by the Rainbow House Domestic Abuse Services.
- River Cities Community Pool Association will utilize a \$10,000 capacity building grant to maintain their mission of serving the Tri-City area.
- New computers will be purchased for the clients with special needs at Wausaukee Enterprises.
- Funding provided to the Coleman Area Library Association will help secure the operational future of the Coleman-Pound Area Library.
- Camp Daniel in Athelstane will build a concrete ramp and path for their campers with physical disabilities.

Twin Counties Emergency Service Providers Fund

- City of Niagara Police Department will use funds for training and equipment necessary for a mass casualty incident.
- Funding for the Pound Fire Department will be used to purchase two sets of fire compliant coats and pants.
- Cold water rescue gear will be updated by the City of Marinette Fire Department.
- A grant to the Crivitz Rescue Squad will cover the cost of Emergency Medical Technician (EMT) or Advanced Emergency Medical Technician (AEMT) training.

Homelessness Prevention Services Fund

- A grant to The Salvation Army will be used to provide financial assistance to help local residents avoid eviction or shut off of necessary utilities as well as providing education to promote self-advocacy.

Alcohol and Other Drugs Fund

- The \$8,000 capacity building grant awarded to the Marinette County Group Home Association will be used for strategic planning and fund development to open a new sober living recovery house for people struggling with substance abuse.
- City of Menominee will use their funding toward the purchase of a K-9 containment system for a police department patrol vehicle.

Women's Giving Circle Restricted Endowment Fund

- Hillside Assembly of God will use their first ever Women's Giving Circle grant for their "Sonshine" room which serves residents of the Coleman School District. Money will be used to provide female pantry clients with new underwear and bras.
- Supplies and equipment for their "Smart Girls" program will be purchased with funds provided to the DAR Boys & Girls Club.
- Rainbow House Domestic Abuse Services will use their grant to provide female victims of domestic violence with cell phones and phone minutes so they may access resources, maintain connections and establish a sense of safety.
- St. Vincent de Paul Conference of St. Agnes, St. Augustine and St. Mary will use funding for miscellaneous, immediate expenses for single women and mothers.
- The recently established UP Foster Closet of Menominee County will be able to provide female foster children with clothing and basic needs with the grant they received.
- An advanced skill building gymnastics clinic is supported by the funding given to the Greater Marinette-Menominee YMCA.
- Eight hundred "Blessing Bags" which contain personal hygiene supplies for women and girls will be purchased by St. Vincent de Paul Society of Marinette with their grant.

FUNDS

With **128** different Funds, the Community Foundation offers many ways to support the place we call home. Whether established by individuals, families or businesses, Funds help do good work from the moment you give, and into the future. As the Fund grows, so will the portion available annually for charitable purposes. We accept a wide variety of assets and can facilitate even the most complex forms of giving.

Central to the future of our area is the **Community Wide Endowment Fund**. When you give to the Community Wide Endowment, your donation is combined with the contribution of others to make a big impact in the lives of people across Marinette and Menominee Counties. As the endowment grows, so does the Community Foundation's ability to direct resources where they are needed the most when most necessary.

EVERYONE WINS
WHEN YOU MAKE A GIFT.

For a list of our Funds, go to www.mmacf.org/donate

SPONSORSHIP

We are grateful to the businesses and individuals that partner with us to ensure the Foundation meets its mission of service to our communities. Having support via sponsorships allows us to move beyond the good we accomplish individually and enables us, as a community of contributors, to build a foundation of hope and opportunity for generations to come.

OUR RECENT

SPONSORS

GOLD

Bellin Health
Waupaca Foundry
R. W. Fernstrum & Company
Tom and Sandy Kuber
L.E. Jones Company
Mary Woleske
Woodmont Investment Counsel
Anonymous
Boyle Design Group
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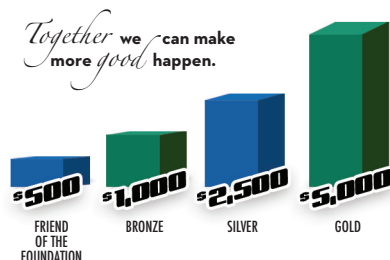
SILVER

Joe Woleske
Dave and CarolLynn Higley
Ryan and Lori Hmielewski
Fincantieri Marinette Marine
Ken Jones, CPA
Nicolet National Bank

BRONZE

Advanced Blending Solutions
Northern Coatings & Chemical
Hansen-Onion-Martell Funeral Home
PCM Credit Union
Plutchak Fab
Evergreen Tool
First National Bank & Trust
Nikki Leow
The Harbors Retirement Community
JD 1st Real Estate
Philip and Karen Zwergel
Laura and Don Cormier
Christensen Machinery
Stellar Enterprise

SPONSORSHIP levels



FRIEND OF THE FOUNDATION

Culver's of Marinette
Northeast Wisconsin Technical College
Stan and Paula Gruszynski
Greg and Beth Horvath
Mike Glish
Lloyd Flanders
Tony and Joanne Furton
Dan and Deb Ward
Anchor Coupling
Peshtigo Times
Ameriprise Financial - Mark Rasner
Menominee Granite Company
North and Jan Shetter
UP Engineers & Architects
Jeff and Karen Hines
John and Mari MacIntyre
Anonymous

We've learned to be flexible to meet the needs of community members across Marinette and Menominee Counties. We continue to do a lot of things the same – strengthening connections between donors and the causes they care about; providing grants to nonprofits, schools, churches and government entities; providing scholarships to students pursuing a higher education; networking with national organizations to create solutions for local challenges - *but we've been intentional with our changes.*

We listened to local nonprofits and added a Capacity Building Grant opportunity. These grants are meant to assist with organizational and financial stability to improve program quality of established organizations.

We've adjusted our Grant Cycles to make it easier for nonprofits to apply for funding.

Our Board of Directors has lead us to move beyond responsive grant making to providing leadership in addressing critical community problems.

We've continued to improve our website by adding information about our efforts around water resiliency and our Future Fund program.

We're building new partnerships across Marinette and Menominee Counties – with emergency responders, religious organizations and others who support our communities.

Every change we've made has been with our communities in mind.

**SOME
CHANGE is GOOD**

YOUR LEGACY

Each year, we add new members to our **Standing Legacy Society** - those of you who commit to supporting our communities forever through a gift from your estate or will. Making a legacy gift reflects your ongoing commitment to the causes you value most. It enables you to act on your convictions and make a difference for others many years from now. These gifts are what make our communities special and we're grateful.

Tell us what is important to you. We can help you enrich education, protect the environment, provide food, clothing and shelter to those in need, safeguard health and more.

Your gifts are what make our communities special. They are as unique as the person who makes them, and in each case your gift has an enduring impact. Anyone with a desire to give back can make a legacy gift!

Standing Legacy Society Members help our communities become stronger, healthier and ready for the future - whatever may come.

A LASTING IMPACT

FINANCES

Thanks to the communities' generosity and careful planning, the MMA CF can assure our communities we will continue to make grants and provide scholarships - now and in the future.

A knowledgeable group of local leaders serve on both our Finance Committee and Investment Committee, and our Board takes seriously its responsibility as the ultimate overseer of a prudent investment strategy. In addition to diversification aimed at maximizing long-term returns, our Spending Policy is based on a 12-quarter rolling average to help smooth market volatility. Our investment goal is to produce a return over time.

The M&M Area Community Foundation is fully accountable to the donors and citizens of our communities. An independent audit is conducted annually, currently conducted by KerberRose. **Please contact the Foundation office if you would like a copy of the Audited Financial Statement or IRS Form 990.**

STATEMENTS OF FINANCIAL POSITION

As of December 31, 2019 and 2020

	2020	2019
CURRENT ASSETS		
Cash	\$ 522,360	\$ 279,527
Accounts Receivable	17,250	626
Prepaid Expenses	1,825	2,887
Total Current Assets	541,435	283,040
EQUIPMENT AND SOFTWARE		
Equipment	6,760	6,760
Software	10,000	10,000
Total Equipment and Software	16,760	16,760
Less: Accumulated Depreciation	10,093	8,427
Net Equipment and Software	6,667	8,333
OTHER ASSETS		
Investments	10,007,495	10,821,251
Beneficial Interest in Charitable Remainder Trust	18,243	16,918
Total Other Assets	10,025,738	10,838,169
TOTAL ASSETS	\$ 10,573,840	\$ 11,129,542
CURRENT LIABILITIES		
Accounts Payable	\$ 41,038	\$ 2,410
Accrued Payroll and Payroll Taxes	638	941
Agency Funds Payable	782,133	779,800
Total Current Liabilities	823,809	783,151
NET ASSETS		
Without Donor Restrictions:		
Undesignated	846,133	881,953
Board Designated:		
Field of Interest	1,485,575	1,462,450
Donor Advised	1,584,346	1,286,853
Donor Designated	5,815,734	6,698,217
Total Board Designated	8,885,655	9,447,520
Total Without Donor Restrictions	9,731,788	10,329,473
With Donor Restrictions	18,243	16,918
Total Net Assets	9,750,031	10,346,391
TOTAL LIABILITIES & NET ASSETS	\$ 10,573,840	\$ 11,129,542

ETHICS MATTER

A HIGH STANDARD FOR COMMUNITY FOUNDATIONS

The National Standards for U.S. Community Foundations Accreditation Program certifies U.S. community foundations that meet and exceed federal and state law requirements in practice and by policy. The accreditation process is rigorous, and undertaking it demonstrates a community foundation's commitment to accountability and excellence to its donors, community, policymakers, and the public. Community foundations use National Standards to distinguish themselves from entities that provide similar services. Foundations that comply with these standards can display the official National Standards Seal.



Excellence. Accountability. Impact.™

We preserve the public trust through independent governance, objectivity, and honest leadership. We are open and forthright with one another, donors, grantees, and our communities.

BOARD OF DIRECTORS

2020-2021

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John Lee - Vice President
Jen Schiller - Secretary
Sue Ellie - Treasurer

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Cindy Boyle
Lynelle Caine
Paul Hiniker
Heather Huebner
Josh Jones
Jackie Kamps
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2021-2022

Officers

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Sue Ellie - Treasurer

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Pam Losinski
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COMMUNITY FOUNDATION
STAFF

M&M Area
COMMUNITY FOUNDATION
INSPIRING LEGACIES • ENRICHING COMMUNITIES

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